Vue International successfully prices €120 million loan

London, 19th July 2016: Vue International ("Vue"), one of the world's leading cinema operators, today announces the successful pricing of a €120 million, Covenant-Lite, 7-year, Term Loan B, through Vougeot Bidco plc (the "Borrower"). The facility was pre-marketed to a limited group of investors and placed privately.

The proceeds will be used to pay consideration for the transfer of JT Bioscopen ("JT") on a debt free basis into Vue's Restricted Group (as defined in the Senior Secured Floating Rate Notes issued by the Borrower) with excess proceeds providing a strategic reserve for general corporate purposes. This meets Vue's previous commitment to bring the JT business into its existing bond group.

Following the acquisition of JT in August 2015, the award winning* opening of the Alkmaar multiplex in February 2016 marked the roll out of the Vue brand in the Netherlands where the estate is being re-branded Vue Nederland and VIP and recliner seats are being installed over the course of 2016.

Alison Cornwell, CFO Vue International, commented:

"We are delighted with the level of investor interest in Vue's credit and it reinforces that the market appreciates a diversified growth story. This allows us to follow through on our previous commitment to existing noteholders that we would bring JT Bioscopen into the bond group during 2016. "

Morgan Stanley and Lloyds Bank acted as Joint Bookrunners on the offering with Morgan Stanley co-ordinating the transaction on behalf of Vue.

Ends.

Notes to Editor

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About Vue International

Vue International (Vue) is one of the world's leading cinema operators. From its inception in May 2003, Vue became a worldwide operator and developer of modern, innovative multiplex cinemas. The Group has grown organically and through strategic acquisition owning some of the most respected cinema operations in Europe. Since 2012 Vue has acquired Apollo Cinemas, CinemaxX, Multikino, Space Cinemas and JT Bioscopen. The Group spans ten countries with 211 sites, 1,875 screens, over 8,500 staff and 90m customers. Vue is widely recognised as the most operationally efficient and technically advanced exhibitor in the industry.

Committed to continued growth and development of its premium out-of-home entertainment experience, Vue delivers the best choice of content, combined with the best technology in the best environment.

About Vue Nederland

Vue acquired JT Bioscopen the second largest cinema chain in the Netherlands on 21st August 2015. JT Bioscopen is a leading cinema operator in the Netherlands and home to the first Dolby Cinema with laser projection technology system in Europe. Vue Nederland has 21 state of the art cinemas throughout the country and 113 screens.

The entire estate is being re-branded Vue Nederland. The re-branding started with the opening of the award winning multiplex in Alkmaar in February 2016. Alongside this other key initiatives include the introduction of Vue's highly successful VIP seats along with the newly introduced recliner seats and new retail concepts, with more products and self service options.

* Vue Alkmaar won the New Build Screen of the Year award at the International Cinema Technology Association (ICTA) awards. Presented at the ICTA Seminar Series in Barcelona, the award recognises Vue's new state-of-the-art Alkmaar multiplex. The new cinema, which opened in February 2016, has seven screens and 1,530 seats, including 223 VIP and 105 recliners. It features three Dolby Atmos screens, a Barco 4k cinema projector and one laser projector – offering viewers a richer, more captivating cinematic experience that combines cutting-edge image and sound technologies. The Dolby Atmos sound technology, which has 47 audio channels, moves sound around the theatre with richness and depth.